

# Perpetual Income and Growth Investment Trust plc

## PERPETUAL INCOME AND GROWTH INVESTMENT TRUST PLC

### NOTICE OF REDEMPTION AND CANCELLATION OF LISTING OF £30,000,000 6.125 PER CENT. DEBENTURE STOCK 2014

#### TO THE HOLDERS (THE "STOCKHOLDERS") OF 6.125 PER CENT. DEBENTURE STOCK 2014 (THE "DEBENTURE STOCK")

NOTICE IS HEREBY GIVEN by Perpetual Income and Growth Investment Trust plc (the "**Company**") that on 8 July 2014 (the "**Redemption Date**") the Company intends to redeem all of the outstanding Debenture Stock in accordance with the trust deed dated 8 July 1999 between the Company and The Law Debenture Trust Corporation p.l.c. (the "**Trustee**").

The Debenture Stock will be redeemed at par together with accrued interest up to and including the Redemption Date (the "**Redemption Amount**").

In order to receive the relevant Redemption Amount, holders of Debenture Stock in certificated form (that is, not in CREST) should send their stock certificates to the Company's Registrar, Capita Asset Services, Corporate Actions, The Registry, 34 Beckenham Road, Beckenham, Kent, BR3 4TU, as soon as possible so that they are received by them before the Redemption Date. Payment of the par value will be made by cheque on the Redemption Date or as soon as practicable thereafter once a Stockholder's certificate has been received. Payments of accrued interest up to and including 8 July 2014 will be paid by Capita Asset Services in accordance with Stockholders' normal instructions. Any Redemption Amount that is due to a Stockholder but in respect of which a stock certificate has not been delivered to Capita Asset Services or a cheque or warrant has not been presented for payment within six months of the Redemption Date shall be paid to the Trustee who shall hold such amount in trust for the relevant Stockholder until such time as the Stockholder delivers the certificate to, and/or makes arrangements for payment with, the Trustee.

Debenture Stock held in uncertificated form in CREST will automatically be redeemed at par and payment of the par value will be made through CREST on the Redemption Date. Payment of accrued interest up to and including 8 July 2014 will be paid by Capita Asset Services in accordance with Stockholders' normal instructions. Holders of Debenture Stock in CREST therefore need take no action to receive the Redemption Amount.

The ISIN will be disabled in CREST at 5pm on 7 July 2014. All redeemed Debenture Stock will be cancelled. The Company has requested that the listing of the Debenture Stock on the Official List of the UK Listing Authority and its trading on the Main Market of the London Stock Exchange are cancelled at 8.00 a.m. on 9 July 2014.

Further information regarding the redemption of the Debenture Stock is set out in a separate letter addressed to the Debenture Stock holders.

**Dated 23 May 2014**

**Company Secretary**  
**Perpetual Income and Growth Investment Trust plc**

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