

INVESCO LEVERAGED HIGH YIELD FUND LIMITED

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HEADLINE: Circular to Shareholders – Continuation of the Company

Invesco Leveraged High Yield Fund Limited (the 'Company') has published a circular to shareholders convening an extraordinary general meeting of shareholders to be held at 10.30am on Tuesday 29 September 2009 at R&H Fund Services (Jersey) Limited, Ordnance House, 31 Pier Road, St Helier, Jersey JE4 8PW to consider a resolution, proposed in accordance with the company's Articles of Association, that the company continues as a closed-end investment company.

The circular has been forwarded to the Document Viewing Facility of the Financial Services Authority and will shortly be available for inspection there at

Document Viewing Facility
Financial Services Authority
25 The North Colonnade,
Canary Wharf,
London E14 5HS

Tel. 020 7066 1000

Copies of the circular are also available from the offices of Invesco Asset Management Limited, 30 Finsbury Square, London EC2A 1AG.

All enquiries:

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14 September 2009